



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27039	-213	-0.78
NIFTY	8171	-61	-0.75

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	62.94	-3.57
HDFCBANK	63.07	-1.13
ICICIBK	8.74	-2.35
INFY	18.60	+0.54
TATAMOTOR	29.62	+1.65
WIPRO	12.44	+1.06

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-731.17
FIIs Index Future	-1281.06
FIIs Index Options	785.90
FIIs Stock Future	-1314.98
FIIs Stock Options	-91.52
DII's Eq (Provisional)	160.17

### CURRENCY

RBI RATE	28-OCT-2015
RUPEE - \$	65.0408
EURO	71.7530
YEN 100	54.0100
GBP	99.5840

## MARKET PLUSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17779	+198	+1.13
NASDAQ	5095	+65	+1.30
NIKKEI	18885	-17	-0.09
HANG SENG	22869	-87	-0.38
SGX NIFTY	8145	-34	-0.42

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.82	-0.12
NATURAL GAS	2.298	Unch
GOLD	1160.4	-15.70
SILVER	15.945	-0.348
COPPER	2.3510	-0.0115

### WORLD EVENTS

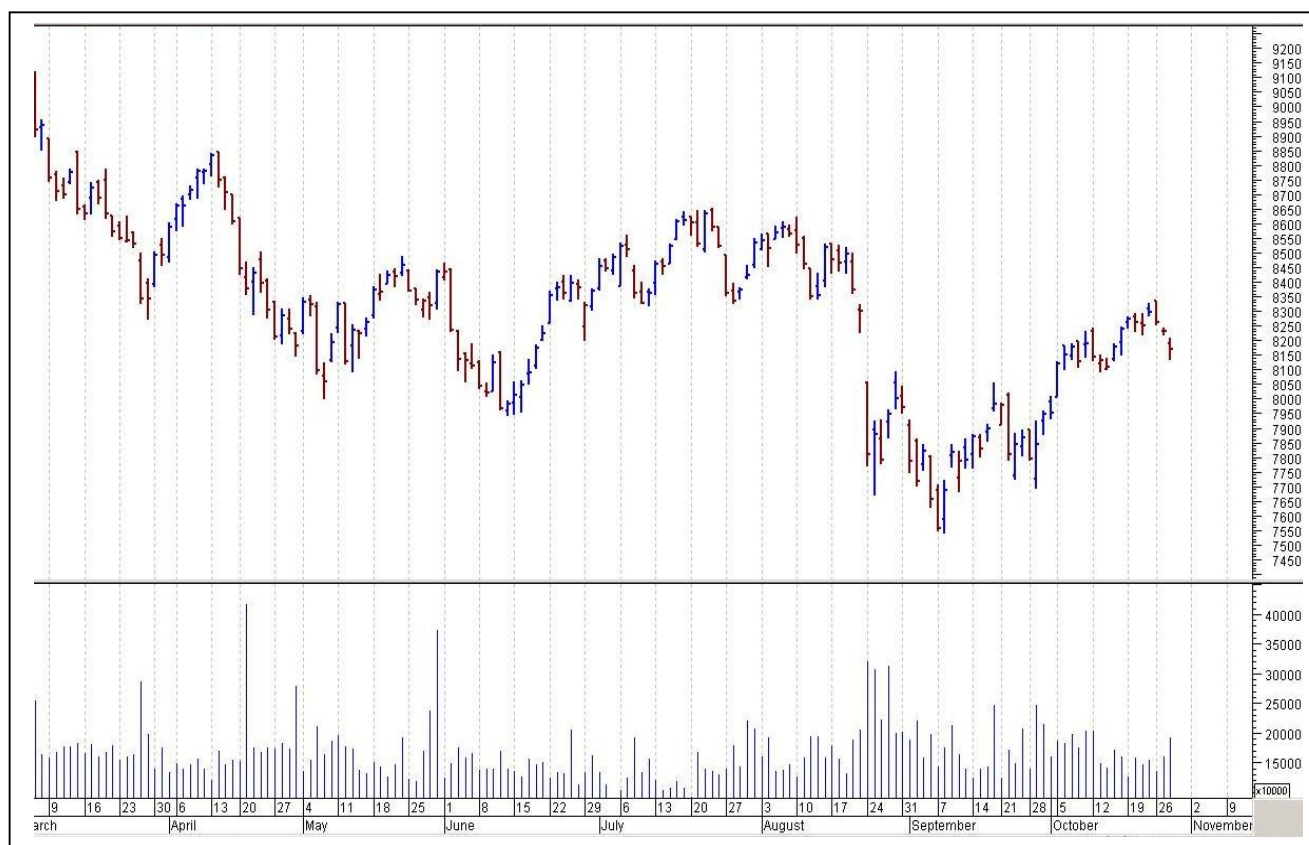
- US: Advance GDP q/q
- Unemployment Claims
- UK: Net Lending to Individuals m/m

## TOP STORY

- Ambuja Cement Q3 Net Profit Down 35.7% At `153.6 Cr (YoY). Total Income Down 4.2% At `2,110.9 Cr (YoY)
- Jet Airways Q2 Net Profit At `87.6 Cr Vs `69.8 Cr (YoY). Total Income At `5,258 Cr Vs `4,772.2 Cr (YoY)
- Sources To Reuters: GoAir Eyeing Up To \$150 m IPO, In Early Talks To Hire Banks
- Sun Pharma Recalls Over 10 Lakh Boxes Of Allergy Drug Loratadine In US: PTI
- Sources Say Amtek Auto Mandates Morgan Stanley For Sale Of German Unit Tekfor To Cut Debt: Reuters
- Sun Pharma Completes Tender Offer For InSite Vision CBI Interrogates
- REI Agro CMD Sandeep Jhunjhunwala In `3,800 Cr Bank Fraud Case
- Just Dial Q2 Net Profit Up 47% At `46.31 Cr (YoY). Operating Revenue Up 20% At `171.27 Cr (YoY)



## NIFTY CHART



## MARKET COMMENTARY

Extending their southward journey for third day in a row, Indian equity benchmarks ended Wednesday's trade in the red on back of sustained selling by fund and retails investors ahead of a policy statement from the US Federal Reserve later in the day today. Besides, caution ahead of expiry of October month contracts in the derivatives segment tomorrow also influenced the trading sentiment. After a gap-down opening, markets traded sluggish throughout the session. The indices even went on to test important psychological 27,000 (Sensex) and 8,150 (Nifty) levels, however markets witnessed modest bounce back at those levels in the final moments on some reports that government is mulling hiking foreign direct investment (FDI) cap in public sector banks to 49% from the present 20%, it was also reported that government may consider raising FDI cap in media too. For today's trade Nifty likely to trade in the range between 8190 – 8210 in the upper side and 8150 – 8130 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8171	8150	8130	8110	8050	8190	8210	8250	8290
USDINR	65.3	65.25	65.15	65.05	64.9	65.35	65.45	65.5	65.65



### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SRF	1357.5	1345	1368	1378	TRADING CALL
COLPAL	981.95	972	992	998	TRADING CALL
JINDALSTEEL	77.1	76	78.5	79.8	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
KANORIACHEM	66.2	65	69	71.8	TRADING CALL
TWL	114.05	112S	119	124.8	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SKSMICRO	MORGAN STANLEY & CO INTL LTD A/C MS DEANWITTER MAURITIUS CO LTD	B	734,650	402.44

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CEATLTD	CAUSEWAY EMERGING MARKETS FUND	SELL	578985	1162.33

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1401.1	1379.9	1358.8	1392.5	1413.60	1426.15
ADANIPORTS	300.7	295.7	290.7	303.2	308.18	315.72
AMBUJACEM	208.8	204.7	200.7	207.1	211.13	213.52
ASIANPAINT	828.4	822.0	815.6	830.0	836.37	844.38
AXISBANK	482.9	474.4	465.9	485.1	493.55	504.20
BAJAJ-AUTO	2570.4	2557.5	2544.5	2571.2	2584.17	2597.93
BANKBARODA	164.1	161.4	158.7	164.2	166.87	169.68
BHARTIARTL	358.3	353.0	347.6	356.4	361.70	365.10
BHEL	212.4	210.3	208.1	213.5	215.67	218.93
BOSCHLTD	21142.8	20852.3	20561.8	21302.5	21592.97	22043.18
BPCL	909.4	900.1	890.7	910.7	920.07	930.73
CAIRN	153.6	151.8	150.0	153.8	155.63	157.67
CIPLA	696.1	680.5	664.9	691.4	706.93	717.82
COALINDIA	330.2	326.6	323.0	330.8	334.40	338.60
DRREDDY	4113.7	4062.5	4011.4	4131.3	4182.40	4251.15
GAIL	317.1	313.7	310.3	318.6	322.02	326.93
GRASIM	3697.4	3674.6	3651.9	3692.8	3715.53	3733.72
HCLTECH	877.6	861.0	844.5	870.5	887.03	896.52
HDFC	1266.6	1253.2	1239.8	1268.9	1282.28	1297.97
HDFCBANK	1111.5	1103.0	1094.6	1113.5	1121.98	1132.47
HEROMOTOCO	2626.1	2603.3	2580.5	2618.0	2640.82	2655.58
HINDALCO	84.5	83.9	83.4	84.6	85.13	85.77
HINDUNILVR	818.5	810.8	803.0	815.6	823.37	828.23
ICICIBANK	271.2	266.6	262.1	273.7	278.23	285.27
IDEA	141.5	140.5	139.4	141.5	142.50	143.50
INDUSINDBK	924.2	907.6	891.0	935.6	952.15	980.10
INFY	1153.2	1142.1	1131.1	1150.1	1161.13	1169.07
ITC	355.2	353.2	351.1	356.1	358.10	361.00
KOTAKBANK	671.5	660.6	649.8	668.8	679.65	687.85
LT	1492.8	1484.2	1475.6	1491.6	1500.17	1507.58
LUPIN	1910.4	1880.9	1851.5	1914.5	1943.93	1977.47
M&M	1226.9	1213.7	1200.4	1233.4	1246.67	1266.43
MARUTI	4495.2	4458.5	4421.7	4508.7	4545.47	4595.73
NTPC	129.5	128.0	126.6	130.5	131.95	134.45
ONGC	251.8	245.9	240.1	249.2	255.08	258.37
PNB	130.5	128.7	126.9	131.7	133.50	136.50
POWERGRID	131.1	129.7	128.3	131.8	133.18	135.32
RELIANCE	937.0	929.6	922.3	937.3	944.60	952.25
SBIN	242.1	239.0	236.0	244.2	247.27	252.48
SUNPHARMA	901.6	895.2	888.9	901.4	907.68	913.82
TATAMOTORS	386.3	382.1	377.9	386.4	390.63	394.97
TATAPOWER	69.7	69.1	68.4	70.1	70.70	71.70
TATASTEEL	247.2	244.6	242.1	246.6	249.10	251.05
TCS	2529.1	2514.9	2500.7	2524.2	2538.42	2547.73
TECHM	549.6	539.4	529.2	546.7	556.87	564.18
ULTRACEMCO	2891.9	2870.9	2850.0	2890.0	2910.90	2929.95
VEDL	105.1	101.8	98.6	104.5	107.72	110.38
WIPRO	578.0	571.4	564.8	576.3	582.92	587.83
YESBANK	727.7	713.5	699.3	731.0	745.13	762.62
ZEEL	420.8	416.7	412.6	421.9	425.95	431.10



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/30981:- Face Value Split - Sarla Performance Fibers Limited (SARLAPOLY) from Rs.10 to Rs.1 w.e.f October 29, 2015

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
FOSECOIND	29-Oct-15	Dividend	8
SARLAPOLY	29-Oct-15	Face Value Split From Rs 10 To Re 1	
KITEX	29-Oct-15	Dividend	0.75
CAPLIPOINT	29-Oct-15	Annual General Meeting/Dividend	5
SSWL	30-Oct-15	Dividend	
WELSPUNIND	30-Oct-15	Dividend	6.5
VEDL	30-Oct-15	Dividend	3.5
GODREJCP	30-Oct-15	Dividend	
DHFL	2-Nov-15	Dividend	3
TRIDENT	2-Nov-15	Dividend	
SUNTV	2-Nov-15	Dividend	
TIRUMALCHM	3-Nov-15	Dividend	
COLPAL	5-Nov-15	Dividend	
SRTRANSFIN	5-Nov-15	Dividend	
DABUR	5-Nov-15	Dividend	
SHREECEM	5-Nov-15	Annual General Meeting/Dividend	14
RSYSTEMS	5-Nov-15	Dividend	
MAYURUNIQ	9-Nov-15	Second Interim Dividend	
PAGEIND	16-Nov-15	Dividend	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1150/\$1123 & Resistance = \$1197/\$1227.
- Crude oil range->\$41 to \$51.
- Stocks Rise, Aussie Drops with Markets in Central Banks' Thrall: - U.S. stocks rose with European equities and bonds as central banks around the world show no signs of pulling back on stimulus designed to boost persistently sluggish growth.
- China Steel Head Says Demand Slumping at Unprecedented Speed: - If anyone doubted the magnitude of the crisis facing the world's largest steel industry, listening to Zhu Jimin would put them right, fast. Demand is collapsing along with prices, banks are tightening lending and losses are stacking up, the deputy head of the China Iron & Steel Association said on Wednesday.
- Gold futures rally to 2-week high on hopes for dovish Fed: - Gold prices rose to the highest level in almost two weeks on Wednesday, as investors braced for the Federal Reserve's policy statement on interest rates later in the session.
- Dollar pushes lower vs. rivals before FOMC statement: - The dollar pushed lower against the other major currencies on Wednesday, as sentiment on the greenback became fragile ahead of the Federal Reserve's highly-anticipated policy statement due later in the day.
- WTI oil futures soar 4% after bullish U.S. supply report: - West Texas Intermediate oil futures extended strong gains on Wednesday, after data showed that oil supplies in the U.S. rose less than expected last week, easing concerns over weak demand.
- Natural gas futures sink 3% with storage report in focus: - U.S. natural gas futures fell sharply on Wednesday, as market participants looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.

## TRENDS & OUTLOOK – DATE: 29- Oct- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	26530	26800	27120	27333	27666
SILVER (Dec)	35100	36300	37500	39000	40401

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	331	336	340	347	352
ZINC (Oct)	107.55	109.60	112.30	115.45	118.20
LEAD (Oct)	108.30	110.10	112.75	115.90	118.20
NICKEL (Oct)	645	666	684	699	715

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2721	2811	2930	3075	3195
NATURAL GAS (Nov)	138	145	151	158	165

### DATE TALKS : TODAY'S ECONOMIC DATA :

RBNZ Rate Statement, Advance GDP, Unemployment Claims, Advance GDP Price Index, FOMC Member Lockhart Speaks, Pending Home Sales, Natural Gas Storage.





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